

DAVID T. HUDDLESTON, CFA

Mr. Huddleston is the President of Bishopsgate Investment Company, a registered investment advisory firm and its affiliated publishing company Capital Markets Evaluation Tools, Inc.

These two companies provide investment management and research for portfolios that include stocks, bonds, and/ or real estate securities. Their specialized expertise includes:

- creating high performance structured stock and real estate securities portfolios that are consistently superior to index strategies;
- combining index options with stock portfolios to generate exceptional risk adjusted returns;
- managing fixed income portfolios that may include mortgage securities, money market and treasury securities, junk bonds, municipal securities, and/ or hedging strategies; and
- publishing in depth analysis and forecasts on the US and international capital markets.

Prior to founding these firms, Mr. Huddleston was a partner with Georgetown Partners, a merchant banking firm affiliated with Drexel Burnham that specialized in corporate acquisitions. Before joining Georgetown Partners, he served as Chief Investment Officer with Continental Federal Savings Bank where he was responsible for managing the bank's fixed income portfolio and developing structured risk arbitrage transactions. He began his career as a mortgage loan officer with a savings institution and subsequent assignments included managing the department that originated and sold mortgage-backed securities.

Mr. Huddleston holds a B.S. degree in business administration from Virginia Polytechnic Institute & State University and is a Chartered Financial Analyst (CFA). He is a member of Beta Gamma Sigma Honorary Society, the Washington Society of Investment Analysts, member and former president of the Washington Area Money Managers Association, and a former trustee for the Supplemental Retirement System of Fairfax County.

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